

ELECTRONICALLY FILED
May 8, 2007

1 STUTMAN, TREISTER & GLATT, P.C.
2 FRANK A. MEROLA
(CA State Bar No. 136934
3 EVE H. KARASIK
(CA State Bar No. 155356)
4 CHRISTINE M. PAJAK
(CA State Bar No. 217173), Members of
5 Stutman, Treister & Glatt P.C.
1901 Avenue of the Stars, 12th Floor
6 Los Angeles, California 90067
Telephone: (310) 228-5600
Facsimile: (310) 228-5788
7 Email: fmerola@stutman.com
ekarasik@stutman.com
cpajak@stutman.com
8 Counsel for the Official Committee Of
9 Equity Security Holders Of USA Capital First Trust
10 Deed Fund, LLC

SHEA & CARLYON, LTD.
JAMES PATRICK SHEA
(Nevada State Bar No. 000405)
CANDACE C. CARLYON
Nevada State Bar No. 002666)
SHLOMO S. SHERMAN
(Nevada State Bar No. 009688
228 South Fourth Street, First Floor
Las Vegas, Nevada 89101
Telephone: (702) 471-7432
Facsimile: (702) 471-7435
Email: jshea@sheacarlyon.com
ccarlyon@sheacarlyon.com
ssherman@sheacarlyon.com

11 **UNITED STATES BANKRUPTCY COURT**
12 **DISTRICT OF NEVADA**

13 In re:	) BK-S-06-10725-LBR
14 USA COMMERCIAL MORTGAGE COMPANY,	) Chapter 11
15 Debtor.)
16 In re:	) BK-S-06-10726-LBR
17 USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
18 Debtor.)
19 In re:	) BK-S-06-10727-LBR
20 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
21 Debtor.)
22 In re:	) BK-S-06-10728-LBR
23 USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
24 Debtor.)
25 In re:	) BK-S-06-10729-LBR
26 USA SECURITIES, LLC,	) Chapter 11
27 Debtor.)
28 Affects	) Date: May 31, 2007
29 <input type="checkbox"/> All Debtors	) Time: 9:30 a.m.
30 <input checked="" type="checkbox"/> USA Commercial Mortgage Co.)
31 <input type="checkbox"/> USA Securities, LLC)
32 <input type="checkbox"/> USA Capital Realty Advisors, LLC)
33 <input type="checkbox"/> USA Capital Diversified Trust Deed)
34 <input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

26 SUPPLEMENTAL CERTIFICATE OF SERVICE RE: "NOTICE OF FILING OF AND HEARING ON MOTION FOR
27 ORDER PURSUANT TO BANKRUPTCY CODE SECTIONS 1141 AND 1142 TO ENFORCE CONFIRMED
28 DEBTORS' THIRD AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION AS IT RELATES TO
ALLOCATION OF SALE PROCEEDS" [DOCKET NO. 3653] [AS AMENDED BY NOTICE FILED MAY 7, 2007
[DOCKET NO. 3662] AFFECTS DEBTORS USA COMMERCIAL MORTGAGE COMPANY AND USA CAPITAL
FIRST TRUST DEED FUND, LLC)

1
2 I HEREBY CERTIFY that on the 4th of May, 2007, I served the following document:

3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

**"NOTICE OF FILING OF AND HEARING ON MOTION FOR ORDER PURSUANT TO BANKRUPTCY
CODE SECTIONS 1141 AND 1142 TO ENFORCE CONFIRMED DEBTORS' THIRD AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION AS IT RELATES TO ALLOCATION OF SALE
PROCEEDS" (AFFECTS DEBTORS USA COMMERCIAL MORTGAGE COMPANY AND USA
CAPITAL FIRST TRUST DEED FUND, LLC) [DOCKET NO. 3653]**

I served the above named document(s) by the following means to the persons as listed
below:

a. ECF System.

b. United States mail, postage full prepaid to the following: See Attached
Rider

c. Personal service.

I personally delivered the documents to the persons at these addresses:

For a party represented by an attorney, delivery was made by handing the
document(s) at the attorney's office with a clerk or other person in charge,
or if no one is in charge, by leaving the document(s) in a conspicuous
place in the office.

For a party, delivery was made by handing the document(s) to the party or
by leaving the document(s) at the person's dwelling house or usual place
of abode with someone of suitable age and discretion residing there.

d. By direct email to:

Based upon the written agreement of the parties to accept service by email or
a court order, I caused the document(s) to be sent to the persons at the email
addresses listed below. I did not receive, within a reasonable time after the
transmission, any electronic message or other indication that the transmission
was unsuccessful.

1 e. **By fax transmission.**

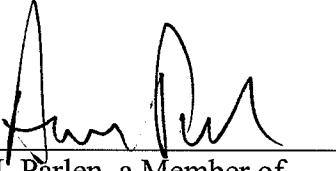
2 Based upon the written agreement of the parties to accept serve by fax
3 transmission or a court order, I faxed the document(s) to the persons at the fax
4 numbers listed below. No error was reported by the fax machine that I used.
A copy of the record of the fax transmission is attached.

5 f. **By messenger.**

6 I served the document(s) by placing them in an envelope or package addressed
7 to the persons at the addresses listed below and providing them to a messenger
8 for service.

9 I declare under penalty of perjury that the foregoing is true and correct.

10 DATED this 8th day of May, 2007.



11
12 Andrew M. Parlen, a Member of
13 STUTMAN, TREISTER & GLATT
14 PROFESSIONAL CORPORATION
15
16
17
18
19
20
21
22
23
24
25
26
27
28

SERVICE LIST

George A. Davis
Cadwalader, Wickersham & Taft LLP
One World Financial Center
New York, NY 10281

Michal Tucker
FTI Consulting
One Renaissance Square
Two N. Central Ave., Ste. 1200
Phoenix, AZ 85004-2322

Marc A. Levinson
Orrick, Herrington & Sutcliffe, LLP
400 Capitol Mall, Suite 3000
Sacramento, CA 95814

Debra A. Gant-Hickel and
Russell J. Hickel
P.O. Box 606
Colusa, CA 95932-0606

Geoffrey L. Berman
Development Specialists, Inc.
333 S. Grand Ave., Suite 4070
Los Angeles, CA 90071-1544

August B. Landis
Office of the U.S. Trustee
300 Las Vegas Blvd., S., Suite 4300
Las Vegas, NV 89101

Frieda Moon FBO Sharon C. Van Ert
c/o Nancy L. Allf
411 E. Bonneville, Suite 100
Las Vegas, NV 89101

Allan B. Diamond
Diamond McCarthy Taylor Finley & Lee
Two Houston Center
909 Fannin Street, Suite 1500
Houston, TX 77010

Jeffrey D. Hermann
Orrick, Herrington & Sutcliffe LLP
777 S. Figueroa St., Suite 3200
Los Angeles, CA 90017-5855

Debra A. Gant-Hickel and
Russell J. Hickel
4725 Goodwin Road
Sparks, NV 89436